



Filed on 23-Jan-07

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company  
USA Capital Realty Advisors, LLC  
USA Capital Diversified Trust Deed Fund, LLC  
USA Capital First Trust Deed Fund, LLC  
USA Securities, LLC

Debtors.

Lenders Protection Group, and The Jones Vargas  
Direct Lenders,

Appellants,

v.

USA Commercial Mortgage Company, USA  
Capital Realty Advisors, LLC, USA Capital  
Diversified Trust Deed Fund, LLC, USA Capital  
First Trust Deed Fund, LLC, and USA Securities,  
LLC,

Appellees.

BK 06-10725-lbr – (Lead Case Jointly  
Administered)

Hon. Linda B. Riegler

**JOINDER IN RESPONSE TO  
EMERGENCY MOTION FOR  
STAY PENDING APPEAL**

Date: January 24, 2007  
Time: 3:30 p.m.

The Official Unsecured Creditors' Committee for USA Commercial Mortgage Company (the "USACM Committee") opposes the Emergency Motion For Stay Pending Appeal (the "Motion") of the Court's Judge Riegler's January 8, 2007 Order (the "Confirmation Order") confirming Debtors' Third Amended Joint Chapter 11 Plan of



1 Reorganization, as modified (the “Plan”). The Committee joins in Debtors’ responsive  
2 papers (DE 2524).

3 Dated January 23, 2007.

4 **LEWIS AND ROCA LLP**

5  
6 By /s/ RC (#006593)

7 Susan M. Freeman, AZ 4199 (pro hac vice)

8 Rob Charles, NV 6593

9 *Attorneys for Official Unsecured Creditors’ Committee*  
10 *for USA Commercial Mortgage Company*  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26